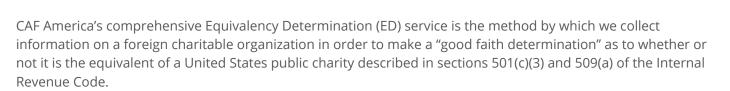
Equivalency Determination

CAF America can expedite charitable donations to more than **1.8 million organizations** in **120 countries** around the globe



THE CAF AMERICA ADVANTAGE

As the leader in cross-border giving, CAF America's due diligence processes go beyond the IRS requirements, ensuring that the beneficiaries of your advised grants are in compliance with the law, as well as our established best practices. Guided by the **3 Rs of International Grantmaking - regulatory compliance, risk mitigation, and reputation protection** - our services ensure safe and effective international giving.

TWO OPTIONS TO MAKE EQUIVALENCY DETERMINATION WORK FOR YOU

You can recommend any charity, anywhere in the world, for CAF America's ED service and expert due diligence. You have the option to work with CAF America as the grantmaker, or to have a standalone ED certificate issued for your own grantmaking activities.

ED WITH CAF AMERICA GRANTMAKING

- CAF America handles all of the administrative duties associated with making the grant
- All grants are transmitted via wire transfer

STANDALONE ED CERTIFICATE

DONOR ADVISED GIFT FEES

8% of the first \$100,000 (minimum fee \$80)

Charges are made per gift

• 4% of the next \$200,000

• 1% of all funds over \$300,000

- You retain the ability to conduct all grantmaking activities
- The ED certificate is issued to you, in your organization's name

PRICING	PRICING
\$1,000 for ED for an organization that has never	\$2,500 for ED for an organization that has never been validated
been validated	\$1,250 to recertify ED for an expired organization
\$500 to recertify ED for an expired organization	\$250 for an ED certificate for an already-eligible organization

DONOR ADVISED FUND FEES

Minimum Initial Contribution: \$5,000. Charges are made as contributions are received

- 5% of the first \$500,000
- 3% of the next \$1,000,000
- 1% of the next \$3,000,000
- 0.5% of any amount above \$4,500,000

QUESTIONS? To learn more about CAF America's bespoke services, contact us at **info@cafamerica.org** or call our office at **+1 202-793-2232**.