

ENHANCED EXPENDITURE RESPONSIBILITY

CAF AMERICA CAN EXPEDITE CHARITABLE DONATIONS TO **MORE THAN 1.8 MILLION** ORGANIZATIONS IN **110 COUNTRIES** AROUND THE GLOBE

CAF America's Enhanced Expenditure Responsibility service provides unparalleled assurance that your gifts are used for their intended purposes.

We go above and beyond the IRS requirements of Expenditure Responsibility (ER), which is one of two tools the IRS provides for cross-border giving. ER enables US grantmakers to grant funds to charitable projects or organizations not recognized as 501(c)(3) public charities.

ER requires the following steps:

- Pre-grant inquiry by grantmaker
- Written grant agreement between grantmaker and grantee
- Annual report detailing expenditures by grantee
- Grantee maintaining a separate account for grant funds
- Detailed reports to the IRS by grantmaker on expenditures

The CAF America Advantage

As the leader in cross-border giving, CAF America's due diligence processes ensure that the beneficiaries of your advised grants are in compliance with the law, as well as our established best practices. Guided by CAF America's **3Rs** of International Grantmaking — **regulatory compliance**, **risk mitigation**, and **reputation protection** — our services ensure safe and effective international giving.

CAF America has more than 27 years of expertise in making international grants based on ER or ED (Equivalency Determination), the two tools the IRS provides for cross-border giving. Our expert staff is here to help you to determine which one is most appropriate for your situation. To learn more about how the validation of foreign charitable organizations works, read our blog: ED vs. ER: Which is Right for You? To learn more about ED, see CAF America's informational material on Equivalency Determination.

Pricing

Option 1: Validation with Grant Recommendation | \$350

- CAF America validates the charity alongside your grant recommendation

Option 2: Validation without Grant Recommendation (Pre-Validation) | \$500

- CAF America validates the charitable project or organization without a grant suggestion from a donor. Can be requested/paid for by either a charity or a future donor.

Pre-validated & validated charitable projects and organizations can receive grants suggested by any CAF America donor without an additional validation fee, until eligibility expires.



QUESTIONS?

Give us a call at
202-793-2232

Please contact us to learn more about how CAF America—an organization with over 27 years of experience—can provide world-class due diligence for your charitable endeavours.