

DONOR ADVISED FUNDS

Donor Advised Funds (DAF) have become the most sought-after way for donors to manage and achieve their philanthropic goals. Establishing a DAF at CAF America is an efficient and cost-effective way to conduct **both domestic and international grantmaking through a single fund**, and eliminates the considerable time and expense required to establish and maintain a private foundation as well as obtain tax-exempt status from the IRS.

By establishing a DAF at CAF America, donors are able to not only take advantage of our extensive international grantmaking experience and expertise, but enjoy fund management services, including activity statements, online account access and a dedicated Fund Manager. Through our Advisory Services, CAF America can identify international organizations which are in alignment with a donor's funding goals.



GIVE WITH CONFIDENCE

CAF America conducts industry-leading due diligence reviews of international and domestic organizations to ensure that all grants are made to legitimate charitable programs, funds are used for their intended purpose and are in full compliance with all U.S. laws as well as local government regulations. This enables donors to mitigate the risk, reputational exposure and administrative burden associated with international grantmaking, while allowing them to make impactful, cost-effective and tax-advantaged gifts. In addition, with CAF America's vetting and due diligence protocols, approved organizations remain eligible for upwards of three years.

ADVANTAGES

- Unlimited, fully tax-deductible contributions
- Ability to donate assets such as privately held stock, real estate & art
- Name the fund to best reflect your program goals, mission or initiatives
- Free wire transfer of all grants for secure and verifiable distribution
- Weekly grant distributions to speed the impact of your giving
- Access to our DonorView Portal, enabling you to view pertinent fund information
- Peace of mind regarding your fiduciary and compliance responsibilities
- Benefit from CAF America's 25 years of international grantmaking experience and expertise
- Connection to global solutions via the CAF Global Alliance

PRICING

MINIMUM INITIAL CONTRIBUTION: \$5,000

FEES:

DOMESTIC

3% of the first \$500,000
1.5% of the next \$500,000
0.6% of the next \$2,000,000
0.3% of any additional amount

INTERNATIONAL

5% of the first \$500,000
3% of the next \$500,000
1% of the next \$2,000,000
0.5% of any additional amount

INTERNATIONAL VETTING FEE (Expenditure Responsibility):
\$500 per new international organization

OPTIONAL SERVICES

- Customized Due Diligence
- Impact Reports
- Equivalency Determination (ED)

LEARN MORE

For more information regarding how establishing a DAF at CAF America can enable you to best meet your philanthropic goals, please call 202.793.2232.