



### About CAF America

Charities Aid Foundation of America (CAF America) is a global grantmaking organization assisting corporations, foundations, and individuals. We streamline the grantmaking process to eliminate risk and administrative burden associated with cross-border giving. We help donors support great causes by assisting them in making strategic, effective, and tax-advantaged grants internationally and domestically.

In the last 5 years alone, CAF America and its subsidiaries, CAF Canada and the CAF American Donor Fund (CADF) have given nearly \$440 million to charitable organizations in over 100 countries around the world. CAF America is a registered 501(c)(3) public charity.

### CUSTOMIZED SOLUTIONS FOR:

- Corporations
- Foundations
- Individuals/Families
- Foreign Charitable Organizations
- Diasporas

### PHILANTHROPIC ADVISORY SERVICES FOR:

- Corporations
- Foundations
- Individuals/Families
- Diasporas

### GRANTMAKING ADMINISTRATION SERVICES FOR:

- Donor Advised Funds
- Invested Donor Advised Funds
- Employee Engagement Funds
- Donor Advised Gifts
- Friends Funds



**CAF**  
AMERICA

A **trusted**  
and **respected** voice  
in international  
philanthropy  
since 1992

**CAF**  
AMERICA

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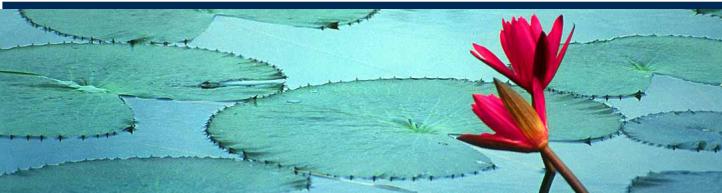
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*photos courtesy of Steve Evans*

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## OUR SOLUTIONS

### FOR INDIVIDUALS AND FAMILIES:

CAF America is a valuable addition to any wealth management plan. Our services can be integrated with your estate and trust planning strategies, allowing you to structure planned giving to charitable causes around the world while maintaining airtight regulatory compliance.

### FOR CORPORATIONS AND CORPORATE FOUNDATIONS:

Our expert staff are able to support your Sustainability and Corporate Citizenship teams, providing back-office technical capacity to facilitate grantmaking on behalf of your Corporate Philanthropy Strategy, through both direct giving and Employee Matched Giving programs.

### FOR NON-U.S. CHARITIES:

CAF America's model allows your U.S. donors to claim tax benefits for donations made to your organization. Work with us to reduce the administrative burden on your donors and streamline your fundraising activities in the U.S.

### FOR U.S. 501(C)(3) ORGANIZATIONS:

Work with CAF America to lessen the administrative and financial burden of making grants to foreign organizations. Our services allow your staff to have more freedom to concentrate on your core mission and deliver maximum impact.

## INDUSTRY LEADING DUE DILIGENCE

CAF America's Enhanced Due Diligence (EDD) protocols are a combination of Expenditure Responsibility and Equivalency Determination, and allow us to take on all of the risk associated with cross-border grantmaking. Once eligible, organizations in our Charity Database can receive tax-effective donations from both U.S. and Canadian taxpayers.

## OVERVIEW OF PRODUCTS

We offer a wide range of products to facilitate our donors' charitable giving:

### DONOR ADVISED FUND (DAF):

Establishing a DAF at CAF America is an efficient and cost-effective way to conduct both domestic and international grantmaking, offering donors up-front tax benefits and allowing for flexible grantmaking strategies.

### INVESTED DONOR ADVISED FUND (IDAF):

Donors also have the option to invest their donations through an IDAF, for which they may recommend investment allocations based on their grantmaking time horizon and advise grants from the fund balance.

### EMPLOYEE ENGAGEMENT FUND:

Through an Employee Engagement Fund at CAF America, companies can empower their employees to invest in philanthropic causes where they live and work, with the confidence of full support from their employer.

### DONOR ADVISED GIFT (DAG):

DAGs enable all types of U.S. donors, including individuals, foundations, and corporations, to make single donations as desired.

### FRIENDS FUND:

With a Friends Fund at CAF America, foreign charitable organizations can launch and maintain a U.S. fundraising appeal and accept tax-deductible donations of any size from U.S. donors.

## ADDITIONAL SERVICES

### ADVISORY SERVICES:

CAF America provides expert advice and analysis about domestic and foreign charitable organizations, societal & regional issues, and cross-border giving strategies.

### GRANTS MANAGEMENT SERVICES:

Our Grants Team can manage complete Grants Programs, with core competencies including management of open applications, applicant identification and solicitation, and continuing grants support.

### EDUCATION AND CAPACITY DEVELOPMENT:

With 25+ years of experience in making tax-effective and secure international grants, CAF America's expertise can be shared with your staff members, clients, or key stakeholders in a variety of formats.

### INTERNATIONAL GRANTMAKING SYMPOSIUM

The IGS is a two-day educational training on the ins and outs of international grantmaking, bringing together leaders in international philanthropy to discuss the vision, the implementation, and the impact of your philanthropic initiatives.

### CROSS-BORDER GIVING: A LEGAL AND PRACTICAL GUIDE

A timely and comprehensive book, *Cross-Border Giving*, is required reading for any professional in international philanthropy and is relevant to any person or organization working across borders.

