

Donor View

We are pleased to offer you a new and enhanced version of Donor View-- the free, secure, online tool you use to access your Fund information. If you have access to the Internet and an email address, it will be simple to:

- Review Fund balances and contribution history
- Check grantmaking activity
- Review the status of pending grants
- Review Fund Statements online
- Give to the Fund

User-Friendly Features

DONOR DASHBOARD

See an overview of the Fund balance, amount available to grant, statements, total gifts, recent gifts and grant history.

FUND ACTIVITY

Click on any underlined link to view the details of that activity. View and download Fund Statements (you will need to install Adobe Acrobat® Reader for this).

Note: You will receive an email notification when new Fund Statements are posted.

CONTRIBUTION ACTIVITY

View the history of past contributions to the Fund. If needed, download the PDF or Excel file for your historical records.

GRANT HISTORY

Access grant activity during a specified time period.

GIVE TO THE FUND

Use this feature to make an online contribution to the Fund.

ADVANCED SEARCH

Clicking on Advanced Search allows you to further define the time period needed for your report. Search by a specific range of dates.

MY PROFILE

Review the information we have on file for you. Call us to update your personal information, including your preferred email address. You can change your password in the "Security" area. Please note that we do not have access to your password.

MESSAGE CENTER

The message center can be used to stay up to date with CAF America services and their latest news.



EXPLORE DONOR VIEW TODAY, IT'S EASY.

1. Go to www.cafamerica.org
2. Click LOGIN on the upper right corner
3. Enter your user name and password
4. Click on any link to explore Donor View

Donor Advised Fund Advisors May Also

- Create a list of favorite charities
- View amount available for grantmaking
- Make grant recommendations
- View the status of grant recommendations

Customer Support

For questions not addressed in this guide, please call CAF America at (703) 549-8931 or email us at info@cafamerica.org. Support is available during business hours.