

# Charities Aid Foundation America

Philanthropic solutions from vision to impact

Your first choice for global giving

## Grantmaking Solutions

Service	Features	Cost
<p><b>Donor Advised Gift</b> A single, tax-effective donation to CAFAmerica with a recommendation that a specific foreign charity, field of interest, or region be supported.</p>	<ul style="list-style-type: none"> <li>· One-time donation</li> <li>· Unlimited grant suggestions per donation</li> <li>· \$500 minimum per donation</li> <li>· Due diligence checks in accordance with US law and rigorous grantee eligibility reviews</li> </ul>	<ul style="list-style-type: none"> <li>· Per donation: 8% of the first \$100,000; 4% of the next \$200,000; 1% of all funds over \$300,000</li> </ul>
<p><b>Donor Advised Fund</b> A Donor Advised Fund (DAF) with CAFAmerica provides a convenient and tax-effective way for individuals, corporations, or foundations to manage their cross-border philanthropy.</p>	<ul style="list-style-type: none"> <li>· Unlimited donations</li> <li>· Unlimited grant suggestions</li> <li>· Min. initial contribution \$6,000</li> <li>· \$5,000 minimum balance</li> <li>· Online access</li> <li>· Monthly statements</li> <li>· Dedicated program support at CAFAmerica</li> <li>· Due diligence checks in accordance with US law and rigorous grantee eligibility reviews</li> <li>· Administration of all grants</li> </ul>	<ul style="list-style-type: none"> <li>· 5% of the first \$200,000; 2.5% of the next \$550,000; 1% of the next \$250,000; and 0.5% of all additional funds that are donated to the Fund during the calendar year.</li> <li>· \$1,000.00 set-up charge (one-time fee)</li> </ul>
<p><b>Matching Donor Advised Fund</b> The CAFAmerica Matching Donor Advised Fund (MDAF) provides the flexibility to manage an international matched giving program of any type or size.</p>	<ul style="list-style-type: none"> <li>· Unlimited donations</li> <li>· Unlimited grant suggestions</li> <li>· Min. initial contribution \$6,000</li> <li>· \$5,000 minimum balance</li> <li>· Online access</li> <li>· Monthly statements</li> <li>· Dedicated program support at CAFAmerica</li> </ul>	<p>Per calendar year, billed quarterly.</p> <ul style="list-style-type: none"> <li>· First 20 grants and account management cost: \$5,000</li> <li>· Next 30 grants (50 total): \$7,000</li> <li>· Next 25 grants (75 total): \$5,000</li> <li>· Next 25 grants (100 total): \$5,000</li> <li>· Over 100 grants (per 25 grants): \$6,000</li> <li>· \$1,000.00 set-up charge (one-time fee)</li> </ul>

## Donor Advisory Solutions

Service	Cost
<p><b>Program Support:</b> To develop or strengthen grant making programs.</p> <ul style="list-style-type: none"> <li>· Consult about interest areas, international community needs, and strategies for effective grantmaking</li> <li>· Identify, analyze, and assess potential grantees and conduct site visits</li> <li>· Make grant recommendations</li> <li>· Monitor and evaluate grant making programs</li> <li>· Develop grant making program guidelines</li> <li>· Manage ongoing communication with applicants and grantees</li> <li>· Advise about issues and strategies for effective grantmaking</li> <li>· Monitor grantee reports</li> </ul>	<ul style="list-style-type: none"> <li>· \$300 per hour</li> <li>· Minimum of three hours</li> </ul>
<p><b>Program Advice:</b> To help make strategic planning decisions about global grantmaking programs.</p> <ul style="list-style-type: none"> <li>· Facilitate discussions about identifying and starting community initiatives, working in a geographic region or with partners, being clear about a vision and goals</li> <li>· Refine a grantmaking strategy and develop protocols</li> <li>· Facilitate in-depth analysis of issues and strategies for effective grantmaking in selected interest areas, countries and local communities</li> <li>· Conduct site visits of potential grantee organizations</li> <li>· Evaluate and assess potential grantee applications</li> </ul>	<ul style="list-style-type: none"> <li>· \$300 per hour</li> <li>· Minimum of three hours</li> </ul>

## Other Solutions

<p><b>Due Diligence:</b> Conduct due diligence independently of a DAF, MDAF, or DAG, in accordance with US law on foreign non-profits upon a donor's request.</p>	<ul style="list-style-type: none"> <li>· \$150 per hour</li> <li>· Minimum of three hours per non-profit</li> </ul>
<p><b>Translation:</b> Translation services are available for due diligence in conjunction with any of CAFAmerica's grantmaking or advisory services.</p>	<ul style="list-style-type: none"> <li>· Translation services are available at cost of translation plus \$150 per hour for administration</li> <li>· Deposit of \$1,000</li> </ul>
<p><b>Pre &amp; post grant site visits:</b> Arrange pre or post grant site visits and foreign non-profit audits, performed by CAFAmerica and/or its partner organizations.</p>	<ul style="list-style-type: none"> <li>· \$3,500 per site visit plus reasonable travel, hotel and subsistence expenses.</li> </ul>